FEDERAL ACQUISITION CIRCULAR

April 15, 2011

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Federal Acquisition Circular (FAC) 2005-50 is issued under the authority of the Secretary of Defense, the Administrator of General Services, and the Administrator for the National Aeronautics and Space Administration.

Unless otherwise specified, all Federal Acquisition Regulation (FAR) and other directive material contained in FAC 2005-50 are effective March 16, 2011, except for Item IV, which is effective April 15, 2011, and Item II, which is effective May 16, 2011.

FAC 2005-50 FILING INSTRUCTIONS

NOTE: The following pages reflect FAR final rule amendments. Please do not file these pages until their effective date of April 15, 2011.

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PART 10—MARKET RESEARCH

Sec.

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Part 10—Market Research 10.002

10.000 Scope of part.

This part prescribes policies and procedures for conducting market research to arrive at the most suitable approach to acquiring, distributing, and supporting supplies and services. This part implements the requirements of 41 U.S.C. 253a(a)(1), 41 U.S.C. 264b, 10 U.S.C. 2377, and 6 U.S.C. 796.

10.001 Policy.

- (a) Agencies must—
- (1) Ensure that legitimate needs are identified and tradeoffs evaluated to acquire items that meet those needs;
- (2) Conduct market research appropriate to the circumstances—
- (i) Before developing new requirements documents for an acquisition by that agency;
- (ii) Before soliciting offers for acquisitions with an estimated value in excess of the simplified acquisition threshold:
- (iii) Before soliciting offers for acquisitions with an estimated value less than the simplified acquisition threshold when adequate information is not available and the circumstances justify its cost;
- (iv) Before soliciting offers for acquisitions that could lead to a bundled contract (15 U.S.C. 644(e)(2)(A));
- (v) Before awarding a task or delivery order under an indefinite-delivery/indefinite-quantity (ID/IQ) contract (*e.g.*, GWACs, MACs) for a noncommercial item in excess of the simplified acquisition threshold (10 U.S.C. 2377(c)); and
- (vi) On an ongoing basis, take advantage (to the maximum extent practicable) of commercially available market research methods in order to effectively identify the capabilities of small businesses and new entrants into Federal contracting that are available in the marketplace for meeting the requirements of the agency in furtherance of—
- (A) A contingency operation or defense against or recovery from nuclear, biological, chemical, or radiological attack; and
- (B) Disaster relief to include debris removal, distribution of supplies, reconstruction, and other disaster or emergency relief activities. (See 26.205).
 - (3) Use the results of market research to—
- (i) Determine if sources capable of satisfying the agency's requirements exist;
- (ii) Determine if commercial items or, to the extent commercial items suitable to meet the agency's needs are not available, nondevelopmental items are available that—
 - (A) Meet the agency's requirements;
- (B) Could be modified to meet the agency's requirements; or
- (C) Could meet the agency's requirements if those requirements were modified to a reasonable extent;

- (iii) Determine the extent to which commercial items or nondevelopmental items could be incorporated at the component level;
- (iv) Determine the practices of firms engaged in producing, distributing, and supporting commercial items, such as type of contract, terms for warranties, buyer financing, maintenance and packaging, and marking;
- (v) Ensure maximum practicable use of recovered materials (see <u>Subpart 23.4</u>) and promote energy conservation and efficiency; and
- (vi) Determine whether bundling is necessary and justified (see 7.107) (15 U.S.C. 644(e)(2)(A)).
- (vii) Assess the availability of electronic and information technology that meets all or part of the applicable accessibility standards issued by the Architectural and Transportation Barriers Compliance Board at 36 CFR Part 1194 (see Subpart 39.2).
- (b) When conducting market research, agencies should not request potential sources to submit more than the minimum information necessary.
- (c) If an agency contemplates awarding a bundled contract, the agency—
- (1) When performing market research, should consult with the local Small Business Administration procurement center representative (PCR). If a PCR is not assigned, see 19.402(a); and
- (2) At least 30 days before release of the solicitation or 30 days prior to placing an order without a solicitation—
- (i) Must notify any affected incumbent small business concerns of the Government's intention to bundle the requirement; and
- (ii) Should notify any affected incumbent small business concerns of how the concerns may contact the appropriate Small Business Administration representative.
- (d) See 10.003 for the requirement for a prime contractor to perform market research in contracts in excess of \$5 million for the procurement of items other than commercial items in accordance with section 826 of Public Law 110-181.

10.002 Procedures.

- (a) Acquisitions begin with a description of the Government's needs stated in terms sufficient to allow conduct of market research.
- (b) Market research is then conducted to determine if commercial items or nondevelopmental items are available to meet the Government's needs or could be modified to meet the Government's needs.
- (1) The extent of market research will vary, depending on such factors as urgency, estimated dollar value, complexity, and past experience. The contracting officer may use market research conducted within 18 months before the award of any task or delivery order if the information is still current, accurate, and relevant. Market research involves obtaining

information specific to the item being acquired and should include—

- (i) Whether the Government's needs can be met by—
- (A) Items of a type customarily available in the commercial marketplace;
- (B) Items of a type customarily available in the commercial marketplace with modifications; or
- (C) Items used exclusively for governmental purposes;
- (ii) Customary practices regarding customizing, modifying or tailoring of items to meet customer needs and associated costs;
- (iii) Customary practices, including warranty, buyer financing, discounts, contract type considering the nature and risk associated with the requirement, etc., under which commercial sales of the products or services are made;
- (iv) The requirements of any laws and regulations unique to the item being acquired;
- (v) The availability of items that contain recovered materials and items that are energy efficient;
- (vi) The distribution and support capabilities of potential suppliers, including alternative arrangements and cost estimates; and
- (vii) Size and status of potential sources (see Part 19).
- (2) Techniques for conducting market research may include any or all of the following:
- (i) Contacting knowledgeable individuals in Government and industry regarding market capabilities to meet requirements.
- (ii) Reviewing the results of recent market research undertaken to meet similar or identical requirements.
- (iii) Publishing formal requests for information in appropriate technical or scientific journals or business publications.
- (iv) Querying the Governmentwide database of contracts and other procurement instruments intended for use by multiple agencies available at www.contractdirectory.gov/contractdirectory/ and other Government and commercial

databases that provide information relevant to agency acquisitions

- (v) Participating in interactive, on-line communication among industry, acquisition personnel, and customers.
- (vi) Obtaining source lists of similar items from other contracting activities or agencies, trade associations or other sources.
- (vii) Reviewing catalogs and other generally available product literature published by manufacturers, distributors, and dealers or available on-line.
- (viii) Conducting interchange meetings or holding presolicitation conferences to involve potential offerors early in the acquisition process.
- (c) If market research indicates commercial or nondevelopmental items might not be available to satisfy agency needs, agencies shall reevaluate the need in accordance with 10.001(a)(3)(ii) and determine whether the need can be restated to permit commercial or nondevelopmental items to satisfy the agency's needs.
- (d)(1) If market research establishes that the Government's need may be met by a type of item or service customarily available in the commercial marketplace that would meet the definition of a commercial item at <u>Subpart 2.1</u>, the contracting officer shall solicit and award any resultant contract using the policies and procedures in <u>Part 12</u>.
- (2) If market research establishes that the Government's need cannot be met by a type of item or service customarily available in the marketplace, Part 12 shall not be used. When publication of the notice at 5.201 is required, the contracting officer shall include a notice to prospective offerors that the Government does not intend to use Part 12 for the acquisition.
- (e) Agencies should document the results of market research in a manner appropriate to the size and complexity of the acquisition.

10.003 Contract clause.

The contracting officer shall insert the clause at <u>52.210-1</u>, Market Research, in solicitations and contracts over \$5 million for the procurement of items other than commercial items.

- (E) An opportunity for a postaward debriefing in accordance with paragraph (b)(4) of this section.
- (iv) The contracting officer should consider the following when developing the procedures:
- (A) (1) Past performance on earlier orders under the contract, including quality, timeliness and cost control.
- (2) Potential impact on other orders placed with the contractor.
 - (3) Minimum order requirements.
- (4) The amount of time contractors need to make informed business decisions on whether to respond to potential orders.
- (5) Whether contractors could be encouraged to respond to potential orders by outreach efforts to promote exchanges of information, such as—
- (i) Seeking comments from two or more contractors on draft statements of work;
- (ii) Using a multiphased approach when effort required to respond to a potential order may be resource intensive (e.g., requirements are complex or need continued development), where all contractors are initially considered on price considerations (e.g., rough estimates), and other considerations as appropriate (e.g., proposed conceptual approach, past performance). The contractors most likely to submit the highest value solutions are then selected for one-on-one sessions with the Government to increase their understanding of the requirements, provide suggestions for refining requirements, and discuss risk reduction measures.
- (B) Formal evaluation plans or scoring of quotes or offers are not required.
- (2) Exceptions to the fair opportunity process. The contracting officer shall give every awardee a fair opportunity to be considered for a delivery-order or task-order exceeding \$3,000 unless one of the following statutory exceptions applies:
- (i) The agency need for the supplies or services is so urgent that providing a fair opportunity would result in unacceptable delays.
- (ii) Only one awardee is capable of providing the supplies or services required at the level of quality required because the supplies or services ordered are unique or highly specialized.
- (iii) The order must be issued on a sole-source basis in the interest of economy and efficiency because it is a logical follow-on to an order already issued under the contract, provided that all awardees were given a fair opportunity to be considered for the original order.
- (iv) It is necessary to place an order to satisfy a minimum guarantee.
- (3) *Pricing orders*. If the contract did not establish the price for the supply or service, the contracting officer must establish prices for each order using the policies and methods in Subpart 15.4.

- (4) Postaward Notices and Debriefing of Awardees for Orders Exceeding \$5 million. The contracting officer shall notify unsuccessful awardees when the total price of a task or delivery order exceeds \$5 million.
- (i) The procedures at <u>15.503(b)(1)</u> shall be followed when providing postaward notification to unsuccessful awardees.
- (ii) The procedures at <u>15.506</u> shall be followed when providing postaward debriefing to unsuccessful awardees.
- (iii) A summary of the debriefing shall be included in the task or delivery order file.
- (5) Decision documentation for orders. The contracting officer shall document in the contract file the rationale for placement and price of each order, including the basis for award and the rationale for any tradeoffs among cost or price and non-cost considerations in making the award decision. This documentation need not quantify the tradeoffs that led to the decision. The contract file shall also identify the basis for using an exception to the fair opportunity process. If the agency uses the logical follow-on exception, the rationale shall describe why the relationship between the initial order and the follow-on is logical (e.g., in terms of scope, period of performance, or value).
- (6) Task-order and delivery-order ombudsman. The head of the agency shall designate a task-order and delivery-order ombudsman. The ombudsman must review complaints from contractors and ensure they are afforded a fair opportunity to be considered, consistent with the procedures in the contract. The ombudsman must be a senior agency official who is independent of the contracting officer and may be the agency's competition advocate.
- (c) Limitation on ordering period for task-order contracts for advisory and assistance services. (1) Except as provided for in paragraphs (c)(2) and (c)(3), the ordering period of a task-order contract for advisory and assistance services, including all options or modifications, normally may not exceed 5 years.
 - (2) The 5-year limitation does not apply when—
- (i) A longer ordering period is specifically authorized by a statute; or
- (ii) The contract is for an acquisition of supplies or services that includes the acquisition of advisory and assistance services and the contracting officer, or other official designated by the head of the agency, determines that the advisory and assistance services are incidental and not a significant component of the contract.
- (3) The contracting officer may extend the contract on a sole-source basis only once for a period not to exceed 6 months if the contracting officer, or other official designated by the head of the agency, determines that—
- (i) The award of a follow-on contract is delayed by circumstances that were not reasonably foreseeable at the time the initial contract was entered into; and

(ii) The extension is necessary to ensure continuity of services, pending the award of the follow-on contract.

16.506 Solicitation provisions and contract clauses.

- (a) Insert the clause at <u>52.216-18</u>, Ordering, in solicitations and contracts when a definite-quantity contract, a requirements contract, or an indefinite-quantity contract is contemplated.
- (b) Insert a clause substantially the same as the clause at <u>52.216-19</u>, Order Limitations, in solicitations and contracts when a definite-quantity contract, a requirements contract, or an indefinite-quantity contract is contemplated.
- (c) Insert the clause at <u>52.216-20</u>, Definite Quantity, in solicitations and contracts when a definite-quantity contract is contemplated.
- (d)(1) Insert the clause at <u>52.216-21</u>, Requirements, in solicitations and contracts when a requirements contract is contemplated.
- (2) If the contract is for nonpersonal services and related supplies and covers estimated requirements that exceed a specific Government activity's internal capability to produce or perform, use the clause with its Alternate I.
- (3) If the contract includes subsistence for both Government use and resale in the same Schedule, and similar products may be acquired on a brand-name basis, use the clause with its Alternate II (but see paragraph (d)(5) of this section).

- (4) If the contract involves a partial small business setaside, use the clause with its Alternate III (but see paragraph (d)(5) of this section).
 - (5) If the contract—
- (i) Includes subsistence for Government use and resale in the same schedule and similar products may be acquired on a brand-name basis; and
- (ii) Involves a partial small business set-aside, use the clause with its Alternate IV.
- (e) Insert the clause at <u>52.216-22</u>, Indefinite Quantity, in solicitations and contracts when an indefinite-quantity contract is contemplated.
- (f) Insert the provision at <u>52.216-27</u>, Single or Multiple Awards, in solicitations for indefinite-quantity contracts that may result in multiple contract awards. Modify the provision to specify the estimated number of awards. Do not use this provision for advisory and assistance services contracts that exceed 3 years and \$12.5 million (including all options).
- (g) Insert the provision at 52.216-28, Multiple Awards for Advisory and Assistance Services, in solicitations for task-order contracts for advisory and assistance services that exceed 3 years and \$12.5 million (including all options), unless a determination has been made under 16.504(c)(2)(i)(A). Modify the provision to specify the estimated number of awards.
- (h) See 10.001(d) for insertion of the clause at 52.210-1, Market Research, when the contract is over \$5 million for the procurement of items other than commercial items.

Subpart 44.4—Subcontracts for Commercial Items and Commercial Components

44.400 Scope of subpart.

This subpart prescribes the policies limiting the contract clauses a contractor may be required to apply to any subcontractors that are furnishing commercial items or commercial components in accordance with section 8002(b)(2) of Public Law 103-355.

44.401 Applicability.

This subpart applies to all contracts and subcontracts. For the purpose of this subpart, the term "subcontract" has the same meaning as defined in Part 12.

44.402 Policy requirements.

- (a) Contractors and subcontractors at all tiers shall, to the maximum extent practicable:
- (1) Be required to incorporate commercial items or nondevelopmental items as components of items delivered to the Government; and
- (2) Not be required to apply to any of its divisions, subsidiaries, affiliates, subcontractors or suppliers that are fur-

nishing commercial items or commercial components any clause, except those—

- (i) Required to implement provisions of law or executive orders applicable to subcontractors furnishing commercial items or commercial components; or
- (ii) Determined to be consistent with customary commercial practice for the item being acquired.
- (b) The clause at <u>52.244-6</u>, Subcontracts for Commercial Items and Commercial Components, implements the policy in paragraph (a) of this section. Notwithstanding any other clause in the prime contract, only those clauses identified in the clause at <u>52.244-6</u> are required to be in subcontracts for commercial items or commercial components.
- (c) Agencies may supplement the clause at <u>52.244-6</u> only as necessary to reflect agency unique statutes applicable to the acquisition of commercial items.

44.403 Contract clause.

The contracting officer shall insert the clause at 52.244-6, Subcontracts for Commercial Items, in solicitations and contracts other than those for commercial items.

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PART 52—SOLICITATION PROVISIONS AND CONTRACT CLAUSES

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<i>Sec.</i> 52.000	Scope of part.	52.206	[Reserved]
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52 100	and Clauses	52.207-3	Right of First Refusal of Employment.
52.100	Scope of subpart.		Economic Purchase Quantity—Supplies.
52.101 52.102	Using Part 52. Incorporating provisions and clauses.	52.207-5	Option to Purchase Equipment.
52.102	Identification of provisions and clauses.	52.208-1	[Reserved]
52.103	Procedures for modifying and completing	52.208-2	[Reserved]
32.101	provisions and clauses.	52.208-3	[Reserved]
52.105	Procedures for using alternates.	52.208-4	Vehicle Lease Payments.
52.106	[Reserved]		Condition of Leased Vehicles.
52.107	Provisions and clauses prescribed in Subpart 52.1.		Marking of Leased Vehicles.
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- 52.216-8 Fixed Fee.
- 52.216-9 Fixed Fee—Construction.
- 52.216-10 Incentive Fee.
- 52.216-11 Cost Contract—No Fee.

- <u>9.404</u> for information on the Excluded Parties List System). The notice must include the following:
 - (1) The name of the subcontractor.
- (2) The Contractor's knowledge of the reasons for the subcontractor being in the Excluded Parties List System.
- (3) The compelling reason(s) for doing business with the subcontractor notwithstanding its inclusion in the Excluded Parties List System.
- (4) The systems and procedures the Contractor has established to ensure that it is fully protecting the Government's interests when dealing with such subcontractor in view of the specific basis for the party's debarment, suspension, or proposed debarment.
- (e) *Subcontracts*. Unless this is a contract for the acquisition of commercial items, the Contractor shall include the requirements of this clause, including this paragraph (e) (appropriately modified for the identification of the parties), in each subcontract that—
 - (1) Exceeds \$30,000 in value; and
- (2) Is not a subcontract for commercially available offthe-shelf items.

(End of clause)

52.209-7 Information Regarding Responsibility Matters.

As prescribed at 9.104-7(b), insert the following provision:

Information Regarding Responsibility Matters (Jan 2011)

(a) Definitions. As used in this provision—

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"Administrative proceeding" means a non-judicial process that is adjudicatory in nature in order to make a determination of fault or liability (e.g., Securities and Exchange Commission Administrative Proceedings, Civilian Board of Contract Appeals Proceedings, and Armed Services Board of Contract Appeals Proceedings). This includes administrative proceedings at the Federal and State level but only in connection with performance of a Federal contract or grant. It does not include agency actions such as contract audits, site visits, corrective plans, or inspection of deliverables.

"Federal contracts and grants with total value greater than \$10,000,000" means—

- (1) The total value of all current, active contracts and grants, including all priced options; and
- (2) The total value of all current, active orders including all priced options under indefinite-delivery, indefinite-quantity, 8(a), or requirements contracts (including task and delivery and multiple-award Schedules).

"Principal" means an officer, director, owner, partner, or a person having primary management or supervisory responsibilities within a business entity (*e.g.*, general manager; plant manager; head of a division or business segment; and similar positions).

- (b) The offeror [] has [] does not have current active Federal contracts and grants with total value greater than \$10,000,000.
- (c) If the offeror checked "has" in paragraph (b) of this provision, the offeror represents, by submission of this offer, that the information it has entered in the Federal Awardee Performance and Integrity Information System (FAPIIS) is current, accurate, and complete as of the date of submission of this offer with regard to the following information:
- (1) Whether the offeror, and/or any of its principals, has or has not, within the last five years, in connection with the award to or performance by the offeror of a Federal contract or grant, been the subject of a proceeding, at the Federal or State level that resulted in any of the following dispositions:
 - (i) In a criminal proceeding, a conviction.
- (ii) In a civil proceeding, a finding of fault and liability that results in the payment of a monetary fine, penalty, reimbursement, restitution, or damages of \$5,000 or more.
- (iii) In an administrative proceeding, a finding of fault and liability that results in—
- (A) The payment of a monetary fine or penalty of \$5,000 or more; or
- (B) The payment of a reimbursement, restitution, or damages in excess of \$100,000.
- (iv) In a criminal, civil, or administrative proceeding, a disposition of the matter by consent or compromise with an acknowledgment of fault by the Contractor if the proceeding could have led to any of the outcomes specified in paragraphs (c)(1)(i), (c)(1)(ii), or (c)(1)(iii) of this provision.
- (2) If the offeror has been involved in the last five years in any of the occurrences listed in (c)(1) of this provision, whether the offeror has provided the requested information with regard to each occurrence.
- (d) The offeror shall post the information in paragraphs (c)(1)(i) through (c)(1)(iv) of this provision in FAPIIS as required through maintaining an active registration in the Central Contractor Registration database at http://www.ccr.gov (see 52.204-7).

(End of provision)

52.209-8 [Reserved]

52.209-9 Updates of Publicly Available Information Regarding Responsibility Matters.

As prescribed at 9.104-7(c), insert the following clause:

Updates of Publicly Available Information Regarding Responsibility Matters (JAN 2011)

(a) The Contractor shall update the information in the Federal Awardee Performance and Integrity Information System (FAPIIS) on a semi-annual basis, throughout the life of the contract, by posting the required information in the Central Contractor Registration database at http://www.ccr.gov.

- (b)(1) The Contractor will receive notification when the Government posts new information to the Contractor's record.
- (2) The Contractor will have an opportunity to post comments regarding information that has been posted by the Government. The comments will be retained as long as the associated information is retained, *i.e.*, for a total period of 6 years. Contractor comments will remain a part of the record unless the Contractor revises them.
- (3)(i) Public requests for system information posted prior to April 15, 2011, will be handled under Freedom of Information Act procedures, including, where appropriate, procedures promulgated under E.O. 12600.
- (ii) As required by section 3010 of Public Law 111-212, all information posted in FAPIIS on or after April 15, 2011, except past performance reviews, will be publicly available.

(End of clause)

Alternate I (Jan 2011). As prescribed in 9.104-7(c)(2), redesignate paragraph (a) of the basic clause as paragraph (a)(1) and add the following paragraph (a)(2):

(2) At the first semi-annual update on or after April 15, 2011, the Contractor shall post again any required information that the Contractor posted prior to April 15, 2011.

52.210 [Reserved]

52.210-1 Market Research.

As prescribed in 10.003, insert the following clause:

MARKET RESEARCH (APR 2011)

(a) Definition. As used in this clause—

"Commercial item" and "nondevelopmental item" have the meaning contained in Federal Acquisition Regulation 2.101.

- (b) Before awarding subcontracts over the simplified acquisition threshold for items other than commercial items, the Contractor shall conduct market research to—
- (1) Determine if commercial items or, to the extent commercial items suitable to meet the agency's needs are not available, nondevelopmental items are available that—
 - (i) Meet the agency's requirements;
- (ii) Could be modified to meet the agency's requirements; or
- (iii) Could meet the agency's requirements if those requirements were modified to a reasonable extent; and
- (2) Determine the extent to which commercial items or nondevelopmental items could be incorporated at the component level.

(End of clause)

52.211-1 Availability of Specifications Listed in the GSA Index of Federal Specifications, Standards and Commercial Item Descriptions, FPMR Part 101-29.

As prescribed in $\underline{11.204}$ (a), insert the following provision:

AVAILABILITY OF SPECIFICATIONS LISTED IN THE GSA INDEX OF FEDERAL SPECIFICATIONS, STANDARDS AND COMMERCIAL ITEM DESCRIPTIONS, FPMR PART 101-29 (Aug 1998)

(a) The GSA Index of Federal Specifications, Standards and Commercial Item Descriptions, FPMR Part 101-29, and copies of specifications, standards, and commercial item descriptions cited in this solicitation may be obtained for a fee by submitting a request to—

GSA Federal Supply Service Specifications Section, Suite 8100 470 East L'Enfant Plaza, SW Washington, DC 20407

Telephone (202) 619-8925 Facsimile (202) 619-8978.

(b) If the General Services Administration, Department of Agriculture, or Department of Veterans Affairs issued this solicitation, a single copy of specifications, standards, and commercial item descriptions cited in this solicitation may be obtained free of charge by submitting a request to the addressee in paragraph (a) of this provision. Additional copies will be issued for a fee.

(End of provision)

52.211-2 Availability of Specifications, Standards, and Data Item Descriptions Listed in the Acquisition Streamlining and Standardization Information System (ASSIST).

As prescribed in 11.204(b), insert the following provision:

AVAILABILITY OF SPECIFICATIONS, STANDARDS, AND DATA ITEM DESCRIPTIONS LISTED IN THE ACQUISITION STREAMLINING AND STANDARDIZATION INFORMATION SYSTEM (ASSIST) (JAN 2006)

- (a) Most unclassified Defense specifications and standards may be downloaded from the following ASSIST websites:
 - (1) ASSIST (http://assist.daps.dla.mil);
- (2) Quick Search (http://assist.daps.dla.mil/quicksearch);
 - (3) ASSISTdocs.com (http://assistdocs.com).
- (b) Documents not available from ASSIST may be ordered from the Department of Defense Single Stock Point (DoDSSP) by—
- (1) Using the ASSIST Shopping Wizard (http://assist.daps.dla.mil/wizard);
- (2) Phoning the DoDSSP Customer Service Desk (215) 697-2179, Mon-Fri, 0730 to 1600 EST; or

(3) Ordering from DoDSSP, Building 4, Section D, 700 Robbins Avenue, Philadelphia, PA 19111-5094, Telephone (215) 697-2667/2179, Facsimile (215) 697-1462.

(End of provision)

52.211-3 Availability of Specifications Not Listed in the GSA Index of Federal Specifications, Standards and Commercial Item Descriptions.

As prescribed in 11.204(c), insert a provision substantially the same as the following:

AVAILABILITY OF SPECIFICATIONS NOT LISTED IN THE GSA INDEX OF FEDERAL SPECIFICATIONS, STANDARDS AND COMMERCIAL ITEM DESCRIPTIONS (JUNE 1988)

The specifications cited in this solicitation may be obtained from:

(Activity)	
(Complete address)	
(Telephone number)	
(Person to be contacted)	

The request should identify the solicitation number and the specification requested by date, title, and number, as cited in the solicitation.

(End of provision)

52.211-4 Availability for Examination of Specifications Not Listed in the GSA Index of Federal Specifications, Standards and Commercial Item Descriptions.

As prescribed in 11.204(d), insert a provision substantially the same as the following:

AVAILABILITY FOR EXAMINATION OF SPECIFICATIONS NOT LISTED IN THE GSA INDEX OF FEDERAL SPECIFICATIONS, STANDARDS AND COMMERCIAL ITEM DESCRIPTIONS (JUNE 1988)

Activity)	_
(Complete address)	
	_
Telephone number)	
Person to be contacted)	
Time(s) for viewing)	
(End of provision)	

52.211-5 Material Requirements.

As prescribed in 11.304, insert the following clause:

MATERIAL REQUIREMENTS (AUG 2000)

(a) Definitions.

As used in this clause—

"New" means composed of previously unused components, whether manufactured from virgin material, recovered material in the form of raw material, or materials and by-products generated from, and reused within, an original manufacturing process; *provided* that the supplies meet contract requirements, including but not limited to, performance, reliability, and life expectancy.

"Reconditioned" means restored to the original normal operating condition by readjustments and material replacement.

"Recovered material" means waste materials and by-products recovered or diverted from solid waste, but the term does not include those materials and by-products generated from, and commonly reused within, an original manufacturing process.

"Remanufactured" means factory rebuilt to original specifications.

"Virgin material" means—

- (1) Previously unused raw material, including previously unused copper, aluminum, lead, zinc, iron, other metal or metal ore; or
- (2) Any undeveloped resource that is, or with new technology will become, a source of raw materials.
- (b) Unless this contract otherwise requires virgin material or supplies composed of or manufactured from virgin material, the Contractor shall provide supplies that are new, reconditioned, or remanufactured, as defined in this clause.
- (c) A proposal to provide unused former Government surplus property shall include a complete description of the material, the quantity, the name of the Government agency from which acquired, and the date of acquisition.
- (d) A proposal to provide used, reconditioned, or remanufactured supplies shall include a detailed description of such supplies and shall be submitted to the Contracting Officer for approval.
- (e) Used, reconditioned, or remanufactured supplies, or unused former Government surplus property, may be used in contract performance if the Contractor has proposed the use of such supplies, and the Contracting Officer has authorized their use.

(End of clause)

52.211-6 Brand Name or Equal.

As prescribed in $\underline{11.107}$ (a), insert the following provision:

BRAND NAME OR EQUAL (AUG 1999)

- (a) If an item in this solicitation is identified as "brand name or equal," the purchase description reflects the characteristics and level of quality that will satisfy the Government's needs. The salient physical, functional, or performance characteristics that "equal" products must meet are specified in the solicitation.
- (b) To be considered for award, offers of "equal" products, including "equal" products of the brand name manufacturer, must—
- (1) Meet the salient physical, functional, or performance characteristic specified in this solicitation;
 - (2) Clearly identify the item by—
 - (i) Brand name, if any; and
 - (ii) Make or model number;
- (3) Include descriptive literature such as illustrations, drawings, or a clear reference to previously furnished descriptive data or information available to the Contracting Officer; and
- (4) Clearly describe any modifications the offeror plans to make in a product to make it conform to the solicitation requirements. Mark any descriptive material to clearly show the modifications.
- (c) The Contracting Officer will evaluate "equal" products on the basis of information furnished by the offeror or identified in the offer and reasonably available to the Contracting Officer. The Contracting Officer is not responsible for locating or obtaining any information not identified in the offer.
- (d) Unless the offeror clearly indicates in its offer that the product being offered is an "equal" product, the offeror shall provide the brand name product referenced in the solicitation.

(End of provision)

52.211-7 Alternatives to Government-Unique Standards.

As prescribed in 11.107(b), insert the following provision:

ALTERNATIVES TO GOVERNMENT-UNIQUE STANDARDS (NOV 1999)

- (a) This solicitation includes Government-unique standards. The offeror may propose voluntary consensus standards that meet the Government's requirements as alternatives to the Government-unique standards. The Government will accept use of the voluntary consensus standard instead of the Government-unique standard if it meets the Government's requirements unless inconsistent with law or otherwise impractical.
- (b) If an alternative standard is proposed, the offeror must furnish data and/or information regarding the alternative in sufficient detail for the Government to determine if it meets the Government's requirements. Acceptance of the alternative standard is a unilateral decision made solely at the discretion of the Government.

(c) Offers that do not comply with the Government-unique standards specified in this solicitation may be determined to be nonresponsive or unacceptable. The offeror may submit an offer that complies with the Government-unique standards specified in this solicitation, in addition to any proposed alternative standard(s).

(End of provision)

52.211-8 Time of Delivery.

As prescribed in 11.404(a)(2), insert the following clause:

TIME OF DELIVERY (JUNE 1997)

(a) The Government requires delivery to be made according to the following schedule:

REQUIRED DELIVERY SCHEDULE									
[Contracting Officer insert specific details]									
ITEM NO.	QUANTITY	WITHIN DAYS AFTER DATE OF CONTRACT							

The Government will evaluate equally, as regards time of delivery, offers that propose delivery of each quantity within the applicable delivery period specified above. Offers that propose delivery that will not clearly fall within the applicable required delivery period specified above, will be considered nonresponsive and rejected. The Government reserves the right to award under either the required delivery schedule or the proposed delivery schedule, when an offeror offers an earlier delivery schedule than required above. If the offeror proposes no other delivery schedule, the required delivery schedule above will apply.

Offeror's Proposed Delivery Schedule										
ITEM NO.	QUANTITY	WITHIN DAYS AFTER DATE OF CONTRACT								

(b) Attention is directed to the Contract Award provision of the solicitation that provides that a written award or acceptance of offer mailed, or otherwise furnished to the successful offeror, results in a binding contract. The Government will mail or otherwise furnish to the offeror an award or notice of award not later than the day award is dated. Therefore, the offeror should compute the time available for performance beginning with the actual date of award, rather than the date

the written notice of award is received from the Contracting Officer through the ordinary mails. However, the Government will evaluate an offer that proposes delivery based on the Contractor's date of receipt of the contract or notice of award by adding (1) five calendar days for delivery of the award through the ordinary mails, or (2) one working day if the solicitation states that the contract or notice of award will be transmitted electronically. (The term "working day" excludes weekends and U.S. Federal holidays.) If, as so computed, the offered delivery date is later than the required delivery date, the offer will be considered nonresponsive and rejected.

(End of clause)

Alternate I (Apr 1984). If the delivery schedule is expressed in terms of specific calendar dates or specific periods and is based on an assumed date of award, the contracting officer may substitute the following paragraph (b) for paragraph (b) of the basic clause. The time may be expressed by substituting "on or before"; "during the months ______"; or "not sooner than ______ or later than _____ as headings for the third column of paragraph (a) the basic clause.

(b) The delivery dates or specific periods above are based on the assumption that the Government will make award by _____[Contracting Officer insert date]. Each delivery date in the delivery schedule above will be extended by the number of calendar days after the above date that the contract is in fact awarded. Attention is directed to the Contract Award provision of the solicitation that provides that a written award or acceptance of offer mailed or otherwise furnished to the successful offeror results in a binding contract. Therefore, the offeror should compute the time available for performance beginning with the actual date of award, rather than the date the written notice of award is received from the Contracting Officer through the ordinary mails.

Alternate II (Apr 1984). If the delivery schedule is expressed in terms of specific calendar dates or specific periods and is based on an assumed date the contractor will receive notice of award, the contracting officer may substitute the following paragraph (b) for paragraph (b) of the basic clause. The time may be expressed by substituting "within days after the date of receipt of a written notice of award" as the heading for the third column of paragraph (a) of the basic clause.

(b) The delivery dates or specific periods above are based on the assumption that the successful offeror will receive notice of award by _____ [Contracting Officer insert date]. Each delivery date in the delivery schedule above will be extended by the number of calendar days after the above date that the Con-

tractor receives notice of award; provided, that the Contractor promptly acknowledges receipt of notice of award.

Alternate III (Apr 1984). If the delivery schedule is to be based on the actual date the contractor receives a written notice of award, the contracting officer may delete paragraph (b) of the basic clause. The time may be expressed by substituting "within days after the date of receipt of a written notice of award" as the heading for the third column of paragraph (a) of the basic clause.

52.211-9 Desired and Required Time of Delivery.

As prescribed in 11.404(a)(3), insert the following clause:

DESIRED AND REQUIRED TIME OF DELIVERY (JUNE 1997)

(a) The Government desires delivery to be made according to the following schedule:

DESIRED DELIVERY SCHEDULE										
[Contracting Officer insert specific details]										
ITEM NO.	QUANTITY	WITHIN DAYS AFTER DATE OF CONTRACT								

If the offeror is unable to meet the desired delivery schedule, it may, without prejudicing evaluation of its offer, propose a delivery schedule below. However, the offeror's proposed delivery schedule must not extend the delivery period beyond the time for delivery in the Government's required delivery schedule as follows:

REQUIRED DELIVERY SCHEDULE											
[Contracting	[Contracting Officer insert specific details]										
ITEM NO.	QUANTITY	WITHIN DAYS AFTER DATE OF CONTRACT									

Offers that propose delivery of a quantity under such terms or conditions that delivery will not clearly fall within the applicable required delivery period specified above, will be considered nonresponsive and rejected. If the offeror proposes

no other delivery schedule, the desired delivery schedule above will apply.

Offeror's Proposed Delivery Schedule									
[Contracting Officer insert specific details]									
ITEM NO.	QUANTITY	WITHIN DAYS AFTER DATE OF CONTRACT							

(b) Attention is directed to the Contract Award provision of the solicitation that provides that a written award or acceptance of offer mailed or otherwise furnished to the successful offeror results in a binding contract. The Government will mail or otherwise furnish to the offeror an award or notice of award not later than the day the award is dated. Therefore, the offeror shall compute the time available for performance beginning with the actual date of award, rather than the date the written notice of award is received from the Contracting Officer through the ordinary mails. However, the Government will evaluate an offer that proposes delivery based on the Contractor's date of receipt of the contract or notice of award by adding (1) five calendar days for delivery of the award through the ordinary mails, or (2) one working day if the solicitation states that the contract or notice of award will be transmitted electronically. (The term "working day" excludes weekends and U.S. Federal holidays.) If, as so computed, the offered delivery date is later than the required delivery date, the offer will be considered nonresponsive and rejected.

(End of clause)

Alternate I (Apr 1984). If the delivery schedule is expressed in terms of specific calendar dates or specific periods and is based on an assumed date of award, the contracting officer may substitute the following paragraph (b) for paragraph (b) of the basic clause. The time may be expressed by substituting "on or before"; "during the months ______"; or "not sooner than ______, or later than ______" as headings for the third column of paragraph (a) of the basic clause.

(b) The delivery dates or specific periods above are based on the assumption that the Government will make award by _____ [Contracting Officer insert date]. Each delivery date in the delivery schedule above will be extended by the number of calendar days after the above date that the contract is in fact awarded. Attention is directed to the Contract Award provision of the solicitation that provides that a written award or acceptance of offer mailed or otherwise furnished to the successful offeror results in a binding contract. Therefore, the offeror shall compute the time available for performance beginning with the actual date of award, rather than the date the

written notice of award is received from the Contracting Officer through the ordinary mails.

Alternate II (Apr 1984). If the delivery schedule is expressed in terms of specific calendar dates or specific periods and is based on an assumed date the contractor receives notice of award, the contracting officer may substitute the following paragraph (b) for paragraph (b) of the basic clause. The time may be expressed by substituting "within days after the date of receipt of a written notice of award" as the heading of the third column of paragraph (a) of the basic clause.

(b) The delivery dates or specific periods above are based on the assumption that the successful offeror will receive notice of award by _____ [Contracting Officer insert date]. Each delivery date in the delivery schedule above will be extended by the number of calendar days after the above date that the Contractor receives notice of award; provided, that the Contractor promptly acknowledges receipt of notice of award.

Alternate III (Apr 1984). If the delivery schedule is to be based on the actual date the contractor receives a written notice of award, the contracting officer may delete paragraph (b) of the basic clause. The time may be expressed by substituting "within days after the date of receipt of a written notice of award" as the heading of the third column of paragraph (a) of the basic clause.

52.211-10 Commencement, Prosecution, and Completion of Work.

As prescribed in 11.404(b), insert the following clause in solicitations and contracts when a fixed-price construction contract is contemplated. The clause may be changed to accommodate the issuance of orders under indefinite-delivery contracts for construction.

COMMENCEMENT, PROSECUTION, AND COMPLETION OF WORK (APR 1984)

The Contractor shall be required to (a) commence work under this contract within ______ [Contracting Officer insert number] calendar days after the date the Contractor receives the notice to proceed, (b) prosecute the work diligently, and (c) complete the entire work ready for use not later than ______.* The time stated for completion shall include final cleanup of the premises.

(End of clause)

* The Contracting Officer shall specify either a number of days after the date the contractor receives the notice to proceed, or a calendar date.

Alternate I (Apr 1984). If the completion date is expressed as a specific calendar date, computed on the basis of the contractor receiving the notice to proceed by a certain day, add the following paragraph to the basic clause:

The completion date is based on the assumption that the successful offeror will receive the notice to proceed by

[Contracting Officer insert date]. The completion date will be extended by the number of calendar days after the above date that the Contractor receives the notice to proceed, except to the extent that the delay in issuance of the notice to proceed results from the failure of the Contractor to execute the contract and give the required performance and payment bonds within the time specified in the offer.

52.211-11 Liquidated Damages—Supplies, Services, or Research and Development.

As prescribed in $\underline{11.503}$ (a), insert the following clause in solicitations and contracts:

LIQUIDATED DAMAGES—SUPPLIES, SERVICES, OR RESEARCH AND DEVELOPMENT (SEPT 2000)

- (a) If the Contractor fails to deliver the supplies or perform the services within the time specified in this contract, the Contractor shall, in place of actual damages, pay to the Government liquidated damages of \$_____ per calendar day of delay [Contracting Officer insert amount].
- (b) If the Government terminates this contract in whole or in part under the Default—Fixed-Price Supply and Service clause, the Contractor is liable for liquidated damages accruing until the Government reasonably obtains delivery or performance of similar supplies or services. These liquidated damages are in addition to excess costs of repurchase under the Termination clause.
- (c) The Contractor will not be charged with liquidated damages when the delay in delivery or performance is beyond the control and without the fault or negligence of the Contractor as defined in the Default—Fixed-Price Supply and Service clause in this contract.

(End of clause)

52.211-12 Liquidated Damages—Construction.

As prescribed in <u>11.503(b)</u>, insert the following clause in solicitations and contracts:

LIQUIDATED DAMAGES—CONSTRUCTION (SEPT 2000)

- (a) If the Contractor fails to complete the work within the time specified in the contract, the Contractor shall pay liquidated damages to the Government in the amount of ______ [Contracting Officer insert amount] for each calendar day of delay until the work is completed or accepted.
- (b) If the Government terminates the Contractor's right to proceed, liquidated damages will continue to accrue until the work is completed. These liquidated damages are in addition to excess costs of repurchase under the Termination clause.

(End of clause)

52.211-13 Time Extensions.

As prescribed in 11.503(c), insert the following clause:

TIME EXTENSIONS (SEPT 2000)

Time extensions for contract changes will depend upon the extent, if any, by which the changes cause delay in the completion of the various elements of construction. The change order granting the time extension may provide that the contract completion date will be extended only for those specific elements related to the changed work and that the remaining contract completion dates for all other portions of the work will not be altered. The change order also may provide an equitable readjustment of liquidated damages under the new completion schedule.

(End of clause)

52.211-14 Notice of Priority Rating for National Defense, Emergency Preparedness, and Energy Program Use.

As prescribed in 11.604(a), insert the following provision:

NOTICE OF PRIORITY RATING FOR NATIONAL DEFENSE, EMERGENCY PREPAREDNESS, AND ENERGY PROGRAM USE (APR 2008)

Any contract awarded as a result of this solicitation will be □ DX rated order; □ DO rated order certified for national defense, emergency preparedness, and energy program use under the Defense Priorities and Allocations System (DPAS) (15 CFR 700), and the Contractor will be required to follow all of the requirements of this regulation. [Contracting Officer check appropriate box.]

(End of provision)u

52.211-15 Defense Priority and Allocation Requirements.

As prescribed in 11.604(b), insert the following clause:

DEFENSE PRIORITY AND ALLOCATION REQUIREMENT (APR 2008)

This is a rated order certified for national defense, emergency preparedness, and energy program use, and the Contractor shall follow all the requirements of the Defense Priorities and Allocations System regulation (15 CFR 700).

(End of clause)

52.211-16 Variation in Quantity.

As prescribed in 11.703(a), insert the following clause:

VARIATION IN QUANTITY (APR 1984)

- (a) A variation in the quantity of any item called for by this contract will not be accepted unless the variation has been caused by conditions of loading, shipping, or packing, or allowances in manufacturing processes, and then only to the extent, if any, specified in paragraph (b) of this clause.
 - (b) The permissible variation shall be limited to:

Percent increase [Contracting Officer insert percentage]

Percent decrease [Contracting Officer insert per	rcentage]
This increase or decrease shall apply to	.*

(End of clause)

- * Contracting Officer shall insert in the blank the designation(s) to which the percentages apply, such as—
- (1) The total contract quantity;
- (2) Item 1 only;
- (3) Each quantity specified in the delivery schedule;
- (4) The total item quantity for each destination; or
- (5) The total quantity of each item without regard to destination.

(End of clause)

52.211-17 Delivery of Excess Quantities.

As prescribed in 11.703(b), insert the following clause:

DELIVERY OF EXCESS QUANTITIES (SEPT 1989)

The Contractor is responsible for the delivery of each item quantity within allowable variations, if any. If the Contractor delivers and the Government receives quantities of any item in excess of the quantity called for (after considering any allowable variation in quantity), such excess quantities will be treated as being delivered for the convenience of the Contractor. The Government may retain such excess quantities up to \$250 in value without compensating the Contractor therefor, and the Contractor waives all right, title, or interests therein. Quantities in excess of \$250 will, at the option of the Government, either be returned at the Contractor's expense or

retained and paid for by the Government at the contract unit price.

(End of clause)

52.211-18 Variation in Estimated Quantity.

As prescribed in 11.703(c), insert the following clause in solicitations and contracts when a fixed-price construction contract is contemplated that authorizes a variation in the estimated quantity of unit-priced items:

VARIATION IN ESTIMATED QUANTITY (APR 1984)

If the quantity of a unit-priced item in this contract is an estimated quantity and the actual quantity of the unit-priced item varies more than 15 percent above or below the estimated quantity, an equitable adjustment in the contract price shall be made upon demand of either party. The equitable adjustment shall be based upon any increase or decrease in costs due solely to the variation above 115 percent or below 85 percent of the estimated quantity. If the quantity variation is such as to cause an increase in the time necessary for completion, the Contractor may request, in writing, an extension of time, to be received by the Contracting Officer within 10 days from the beginning of the delay, or within such further period as may be granted by the Contracting Officer before the date of final settlement of the contract. Upon the receipt of a written request for an extension, the Contracting Officer shall ascertain the facts and make an adjustment for extending the completion date as, in the judgement of the Contracting Officer, is justified.

(End of clause)

52.244-1 [Reserved]

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52.244-2 Subcontracts.

As prescribed in $\underline{44.204}$ (a)(1), insert the following clause:

SUBCONTRACTS (OCT 2010)

- (a) Definitions. As used in this clause—
- "Approved purchasing system" means a Contractor's purchasing system that has been reviewed and approved in accordance with Part 44 of the Federal Acquisition Regulation (FAR).
- "Consent to subcontract" means the Contracting Officer's written consent for the Contractor to enter into a particular subcontract.
- "Subcontract" means any contract, as defined in FAR <u>Subpart 2.1</u>, entered into by a subcontractor to furnish supplies or services for performance of the prime contract or a subcontract. It includes, but is not limited to, purchase orders, and changes and modifications to purchase orders.
- (b) When this clause is included in a fixed-price type contract, consent to subcontract is required only on unpriced contract actions (including unpriced modifications or unpriced delivery orders), and only if required in accordance with paragraph (c) or (d) of this clause.
- (c) If the Contractor does not have an approved purchasing system, consent to subcontract is required for any subcontract that—
- (1) Is of the cost-reimbursement, time-and-materials, or labor-hour type; or
 - (2) Is fixed-price and exceeds—
- (i) For a contract awarded by the Department of Defense, the Coast Guard, or the National Aeronautics and Space Administration, the greater of the simplified acquisition threshold or 5 percent of the total estimated cost of the contract; or
- (ii) For a contract awarded by a civilian agency other than the Coast Guard and the National Aeronautics and Space Administration, either the simplified acquisition threshold or 5 percent of the total estimated cost of the contract.
- (d) If the Contractor has an approved purchasing system, the Contractor nevertheless shall obtain the Contracting Officer's written consent before placing the following subcontracts:
- (e)(1) The Contractor shall notify the Contracting Officer reasonably in advance of placing any subcontract or modification thereof for which consent is required under paragraph (b), (c), or (d) of this clause, including the following information:
- (i) A description of the supplies or services to be subcontracted.

- (ii) Identification of the type of subcontract to be used.
 - (iii) Identification of the proposed subcontractor.
 - (iv) The proposed subcontract price.
- (v) The subcontractor's current, complete, and accurate certified cost or pricing data and Certificate of Current Cost or Pricing Data, if required by other contract provisions.
- (vi) The subcontractor's Disclosure Statement or Certificate relating to Cost Accounting Standards when such data are required by other provisions of this contract.
 - (vii) A negotiation memorandum reflecting—
- (A) The principal elements of the subcontract price negotiations;
- (B) The most significant considerations controlling establishment of initial or revised prices;
- (C) The reason certified cost or pricing data were or were not required;
- (D) The extent, if any, to which the Contractor did not rely on the subcontractor's certified cost or pricing data in determining the price objective and in negotiating the final price;
- (E) The extent to which it was recognized in the negotiation that the subcontractor's certified cost or pricing data were not accurate, complete, or current; the action taken by the Contractor and the subcontractor; and the effect of any such defective data on the total price negotiated;
- (F) The reasons for any significant difference between the Contractor's price objective and the price negotiated; and
- (G) A complete explanation of the incentive fee or profit plan when incentives are used. The explanation shall identify each critical performance element, management decisions used to quantify each incentive element, reasons for the incentives, and a summary of all trade-off possibilities considered.
- (2) The Contractor is not required to notify the Contracting Officer in advance of entering into any subcontract for which consent is not required under paragraph (b), (c), or (d) of this clause.
- (f) Unless the consent or approval specifically provides otherwise, neither consent by the Contracting Officer to any subcontract nor approval of the Contractor's purchasing system shall constitute a determination—
- (1) Of the acceptability of any subcontract terms or conditions;
 - (2) Of the allowability of any cost under this contract; or
- (3) To relieve the Contractor of any responsibility for performing this contract.
- (g) No subcontract or modification thereof placed under this contract shall provide for payment on a cost-plus-a-percentage-of-cost basis, and any fee payable under cost-reimbursement type subcontracts shall not exceed the fee limitations in FAR 15.404-4(c)(4)(i).

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- (h) The Contractor shall give the Contracting Officer immediate written notice of any action or suit filed and prompt notice of any claim made against the Contractor by any subcontractor or vendor that, in the opinion of the Contractor, may result in litigation related in any way to this contract, with respect to which the Contractor may be entitled to reimbursement from the Government.
- (i) The Government reserves the right to review the Contractor's purchasing system as set forth in FAR Subpart 44.3.
- (j) Paragraphs (c) and (e) of this clause do not apply to the following subcontracts, which were evaluated during negotiations:

(End of clause)

Alternate I (June 2007). As prescribed in $\underline{44.204}$ (a)(2), substitute the following paragraph (e)(2) for paragraph (e)(2) of the basic clause:

(e)(2) If the Contractor has an approved purchasing system and consent is not required under paragraph (c), or (d) of this clause, the Contractor nevertheless shall notify the Contracting Officer reasonably in advance of entering into any (i) cost-plus-fixed-fee subcontract, or (ii) fixed-price subcontract that exceeds either the simplified acquisition threshold or 5 percent of the total estimated cost of this contract. The notification shall include the information required by paragraphs (e)(1)(i) through (e)(1)(iv) of this clause.

52.244-3 [Reserved]

52.244-4 Subcontractors and Outside Associates and Consultants (Architect-Engineer Services).

As prescribed in 44.204(b), insert the following clause:

SUBCONTRACTORS AND OUTSIDE ASSOCIATES AND CONSULTANTS (ARCHITECT-ENGINEER SERVICES)
(Aug 1998)

Any subcontractors and outside associates or consultants required by the Contractor in connection with the services covered by the contract will be limited to individuals or firms that were specifically identified and agreed to during negotiations. The Contractor shall obtain the Contracting Officer's written consent before making any substitution for these subcontractors, associates, or consultants.

(End of clause)

52.244-5 Competition in Subcontracting.

As prescribed in 44.204(c), insert the following clause:

COMPETITION IN SUBCONTRACTING (DEC 1996)

(a) The Contractor shall select subcontractors (including suppliers) on a competitive basis to the maximum practical

extent consistent with the objectives and requirements of the contract.

(b) If the Contractor is an approved mentor under the Department of Defense Pilot Mentor-Protégé Program (Pub. L. 101-510, section 831 as amended), the Contractor may award subcontracts under this contract on a noncompetitive basis to its protégés.

(End of clause)

52.244-6 Subcontracts for Commercial Items.

As prescribed in 44.403, insert the following clause:

SUBCONTRACTS FOR COMMERCIAL ITEMS (DEC 2010)

- (a) Definitions. As used in this clause—
- "Commercial item" has the meaning contained in Federal Acquisition Regulation 2.101, Definitions.
- "Subcontract" includes a transfer of commercial items between divisions, subsidiaries, or affiliates of the Contractor or subcontractor at any tier.
- (b) To the maximum extent practicable, the Contractor shall incorporate, and require its subcontractors at all tiers to incorporate, commercial items or nondevelopmental items as components of items to be supplied under this contract.
- (c)(1) The Contractor shall insert the following clauses in subcontracts for commercial items:
- (i) <u>52.203-13</u>, Contractor Code of Business Ethics and Conduct (APR 2010) (Pub. L. 110-252, Title VI, Chapter 1 (<u>41 U.S.C. 251 note</u>)), if the subcontract exceeds \$5,000,000 and has a performance period of more than 120 days. In altering this clause to identify the appropriate parties, all disclosures of violation of the civil False Claims Act or of Federal criminal law shall be directed to the agency Office of the Inspector General, with a copy to the Contracting Officer.
- (ii) <u>52.203-15</u>, Whistleblower Protections Under the American Recovery and Reinvestment Act of 2009 (Jun 2010) (Section 1553 of Pub. L. 111-5), if the subcontract is funded under the Recovery Act.
- (iii) <u>52.219-8</u>, Utilization of Small Business Concerns (DEC 2010) (<u>15 U.S.C. 637(d)(2</u>) and (3)), if the subcontract offers further subcontracting opportunities. If the subcontract (except subcontracts to small business concerns) exceeds \$650,000 (\$1.5 million for construction of any public facility), the subcontractor must include <u>52.219-8</u> in lower tier subcontracts that offer subcontracting opportunities.
- (iv) <u>52.222-26</u>, Equal Opportunity (MAR 2007) (E.O. 11246).
- (v) <u>52.222-35</u>, Equal Opportunity for Veterans (SEP 2010) (38 U.S.C. 4212(a));
- (vi) <u>52.222-36</u>, Affirmative Action for Workers with Disabilities (OCT 2010) (<u>29 U.S.C. 793</u>).
- (vii) <u>52.222-40</u>, Notification of Employee Rights Under the National Labor Relations Act (DEC 2010) (E.O. 13496), if flow down is required in accordance with paragraph (f) of FAR clause <u>52.222-40</u>.

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- (viii) $\underline{52.222-50}$, Combating Trafficking in Persons (FEB 2009) (22 U.S.C. 7104(g)).
- (ix) <u>52.247-64</u>, Preference for Privately Owned U.S.-Flag Commercial Vessels (FEB 2006) (<u>46 U.S.C. App. 1241</u> and <u>10 U.S.C. 2631</u>), if flow down is required in accordance with paragraph (d) of FAR clause <u>52.247-64</u>).
- (2) While not required, the Contractor may flow down to subcontracts for commercial items a minimal number of
- additional clauses necessary to satisfy its contractual obligations.
- (d) The Contractor shall include the terms of this clause, including this paragraph (d), in subcontracts awarded under this contract.

(End of clause)

52.2-265

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SUBPART 52.3—PROVISION AND CLAUSE MATRIX

52.301

				PRINCIPLE TYPE AND/OR PURPOSE OF CONTRACT																			
PROVISION OR CLAUSE	PRESCRIBED IN	P OR	IBR	UCF	FP	CR	FP	CR	FP	CR	FP	CR	т&м	LMV	СОМ	DDR	A&E	FAC	IND	TRN	SAP	UTL	CI
52.209-3 First Article Approval— Contractor Testing.	$\frac{9.308-1}{(b)(1)}$ and	C	Yes	I	SUP A	O	R&D	R&D	svc	svc	CON	CON	LH	Α	svc				DEL A		Α	svc	
Alternate I	$\frac{9.308-1}{(b)(2)}$ (a)(2) and	С	Yes	I	Α	0								Α					Α		Α		
Alternate II	$\frac{9.308-2}{(b)(3)}$ and	С	Yes	I	Α	0								Α					Α		Α		
52.209-4 First Article Approval—Government Testing.	$\frac{9.308-2}{(b)(1)}$ and	С	Yes	I	Α	0								Α					Α		Α		
Alternate I	$\frac{9.308-2}{(b)(2)}$ (a)(1) and	С	Yes	I	Α	0								Α					Α		Α		
Alternate II	$\frac{9.308-2}{(b)(3)}$ (a)(1) and	С	Yes	I	Α	0								Α					Α		Α		
52.209-5 Certification Regarding Responsibility Matters.	<u>9.104-7</u> (a)	Р	No	K	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
52.209-6 Protecting the Government's Interest When Subcontracting with Contractors Debarred, Suspended, or Proposed for Debarment.	9.409	С	Yes	I	A	Α	Α	Α	A	Α	Α	A	Α	Α	Α	Α	Α	Α	A	Α		Α	
52.209-7 Information Regarding Responsibility Matters.	9.104-7(b)	Р	No	K	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
52.209-9 Updates of Publicly Available Information Regarding Responsibility Matters.	9.104-7(c)(1)	С	No	I	Α	Α	A	A	Α	A	A	Α	Α	Α	A	A	Α	Α	A	Α	Α	Α	Α
Alternate I	9.104-7(c)(2)	С	No	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α
52.210-1 Market Research.	10.003	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	Α	Α	Α	Α	Α		Α	
52.211-I Availability of Specifications Listed in the GSA Index of Federal Specifications, Standards and Commercial Item Descriptions, FPMR Part 101-29.	11.204(a)	Р	No	L	Α	A	Α	Α	Α	Α	Α			Α	Α			Α	Α		Α		
52.211-2 Availability of Specifications, Standards, and Data Item Descriptions Listed in the Acquisition Streamlining and Standardization Information System (ASSIST).	11.204(b)	Р	No	L	Α	Α	Α	Α	Α	Α	Α			Α	Α			Α	Α		Α		
52.211-3 Availability of Specifications Not Listed in the GSA Index of Federal Specifications, Standards and Commercial Item Descriptions.	<u>11.204(c)</u>	Р	No	L	Α	Α	Α	Α	Α	Α	Α			Α	Α			Α	Α		Α		
52.211-4 Availability for Examination of Specifications Not Listed in the GSA Index of Federal Specifications, Standards and Commercial Index Descriptions.	11.204(d)	Р	No	L	Α	A	Α	Α	Α	Α	Α			Α	Α			Α	Α	Α	Α		
<u>52.211-5</u> Material Requirements.	11.304	С	Yes	ı	R	R															Α		
52.211-6 Brand Name or Equal.	<u>11.107</u> (a)	Р	Yes	L	Α	Α							Α						Α		Α		
52.211-7 Alternatives to Government-Unique Standards.	<u>11.107</u> (b)	Р	Yes	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	

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FEDERAL ACQUISITION	
REGULATION	

				PRINCIPLE TYPE AND/OR PURPOSE OF CONTRACT																				
PROVISION OR CLAUSE	PRESCRIBED IN	P OR	IBR	UCF	FP	CR	FP	CR	FP	CR	FP	CR	т&м	LMV	СОМ		RA	\& E	FAC	IND	TRN	SAP	UTL	CI
		С			SUP	SUP	R&D	R&D	svc	svc	CON	CON	LH		svc	С				DEL			svc	
<u>52.211-8</u> Time of Delivery.	11.404(a)(2)	С	No	F	0	0	0	0	0	0	0	0	0	0	0) ()	0	0	0	0	0	0	
Alternate I	11.404(a)(2)	С	No	F	0	0	0	0	0	0	0	0	0	0	0) ()	0	0	0	0	0	0	
Alternate II	11.404(a)(2)	С	No	F	0	0	0	0	0	0	0	0	0	0	0) ()	0	0	0	0	0	0	
Alternate III	11.404(a)(2)	С	No	F	0	0	0	0	0	0	0	0	0	0	0) ()	0	0	0	0	0	0	
52.211-9 Desired and Required Time of Delivery.	11.404(a)(3)	С	No	F	0	0	0	0	0	0	0	0	0	0	0) ()	0	0	0	0	0	0	
Alternate I	11.404(a)(3)	С	No	F	0	0	0	0	0	0	0	0	0	0	0) ()	0	0	0	0	0	0	
Alternate II	<u>11.404</u> (a)(3)	С	No	F	0	0	0	0	0	0	0	0	0	0	0) ()	0	0	0	0	0	0	
Alternate III	<u>11.404</u> (a)(3)	С	No	F	0	0	0	0	0	0	0	0	0	0	0) ()	0	0	0	0	0	0	
52.211-10 Commencement, Prosecution, and Completion of Work.	<u>11.404</u> (b)	С	Yes								R													
Alternate I	<u>11.404</u> (b)	С	Yes								R													
52.211-11 Liquidated Damages— Supplies, Services, or Research and Development.	<u>11.503</u> (a)	С	Yes	F	0		0		0					0								0	0	
52.211-12 Liquidated Damages— Construction.	<u>11.503</u> (b)	С	Yes								0	0										0		
52.211-13 Time Extensions.	<u>11.503</u> (c)	С	Yes								Α	Α										Α		
52.211-14 Notice of Priority Rating for National Defense, Emergency Preparedness, and Energy Program Use.	11.604(a)	Р	Yes	L	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	. #		Α	Α	Α	Α	Α	Α	
52.211-15 Defense Priority and Allocation Requirements.	<u>11.604</u> (b)	С	Yes	ı	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	. <i>A</i>	١	Α	Α	Α	Α	Α	Α	
52.211-16 Variation in Quantity.	11.703(a)	С	Yes	F	Α				Α					Α						Α		Α		
52.211-17 Delivery of Excess Quantities.	<u>11.703</u> (b)	С	Yes	F	0									0						0		0		
52.211-18 Variation in Estimated Quantity.	<u>11.703</u> (c)	С	Yes								Α											Α		
52.212-1 Instructions to Offerors—Commercial Items.	<u>12.301</u> (b)(1)	Р	Yes	NA	Α		Α		Α		Α			Α	Α	. /	١.	Α	Α	Α	Α	Α	Α	R
52.212-2 Evaluation—Commercial Items.	12.301(c)(1)	Р	No	NA	0		0		0		0			0	0) ()	0	0	0	0	0	0	0
52.212-3 Offeror Representations and Certifications—Commercial Items.	12.301(b)(2)	Р	No	NA	Α		Α		Α		Α			Α	Α	. <i>A</i>	١	Α	Α	Α	Α	Α	Α	R
Alternate I	12.301(b)(2)	Р	No	NA	Α		Α		Α		Α			Α	Α	. /	١	Α	Α	Α	Α	Α	Α	Α
Alternate II	12.301(b)(2)	Р	No	NA	Α		Α		Α		Α			Α	Α	. /	١.	Α	Α	Α	Α	Α	Α	Α
52.212-4 Contract Terms and Conditions—Commercial Items.	12.301(b)(3)	С	Yes	NA	Α		Α		Α		Α			Α	Α	. /	١.	Α	Α	Α	Α	Α	Α	R
Alternate I	12.301(b)(3)	С	Yes	NA									Α											Α
52.212-5 Contract Terms and Conditions Required to Implement Statutes or Executive Orders— Commercial Items	12.301(b)(4)	С	No	NA	Α		Α		Α		Α			Α	Α	. A		Α	Α	Α	Α	Α	Α	R
Alternate I	12.301(b)(4)(i)	С	No	NA	Α		Α		Α		Α			Α	Α	. /	١.	Α	Α	Α	Α	Α	Α	R

SUBPART 52.3—PROVISION AND CLAUSE MATRIX

				PRINCIPLE TYPE AND/OR PURPOSE OF CONTRACT																			
Provision or Clause	PRESCRIBED IN	P OR C	IBR	UCF	FP SUP	CR SUP	FP R&D	CR R&D	FP SVC	CR SVC	FP CON	CR CON	T&M LH	LMV	COM	DDR	A&E	FAC	IND DEL	TRN	SAP	UTL SVC	CI
52.243-2 Changes—Cost	43.205(b)(1)	С	Yes	1		R																	
Reimbursement.	(-)(-)																						
Alternate I	43.205(b)(2)	С	Yes	I						Α													
Alternate II	43.205(b)(3)	С	Yes	I						Α													
Alternate III	43.205(b)(4)	С	Yes	I								Α											
Alternate V	43.205(b)(6)	С	Yes	ı				0															
52.243-3 Changes—Time-and-Materials or Labor-Hours.	43.205(c)	С	Yes	I									R										
52.243-4 Changes.	43.205(d)	С	Yes	ı							Α					R							
52.243-5 Changes and Changed Conditions.	43.205(e)	С	Yes	I							Α										Α		
52.243-6 Change Order Accounting.	43.205(f)	С	Yes	I	0	0	0	0						0									
52.243-7 Notification of Changes.	43.107	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	0	
52.244-2 Subcontracts. (See Note 1.)	44.204(a)(1)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		Α	
Alternate I (See Note 1.)	44.204(a)(2)	С	Yes	I		Α		Α		Α		Α		Α	Α	Α	Α	Α	Α	Α		Α	
52.244-4 Subcontractors and Outside Associates and Consultants	44.204(b)	С	Yes	I													Α						
(Architect-Engineer Services).																							
<u>52.244-5</u> Competition in Subcontracting.		С	Yes	l -	A	A	A	A	Α	A		Α		A		A	Α	A		Α		Α	
52.244-6 Subcontracts for Commercial Items.	44.403✓	С	Yes	ı	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	R	
50.045.1.6	45 107()		V			•				•			Α.	•	•	^							
52.245-1 Government Property.	45.107(a)	С	Yes	ı	A	Α	Α	A	Α	Α	Α	Α	Α	Α	A	Α	Α	A	Α	Α	Α	Α	
Alternate I	45.107(a)(2)				Α	A	Α	Α	Α	A	A	A	Α	A	Α	A	Α	Α	Α	Α	Α	Α	
Alternate II	45.107(a)(3)				Α	Α	A	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	A	A	Α	Α	Α	
52.245-2 Government Property Installation Operation Services.	45.107(b)	С	No	l	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
<u>52.245-9</u> Use and Charges.	<u>45.107</u> (c)	С	Yes	I	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	
52.246-1 Contractor Inspection Requirements.	46.301	С	Yes																		Α		
52.246-2 Inspection of Supplies— Fixed-Price.	46.302	С	Yes	E	Α		Α		Α					Α					Α		0		
Alternate I	46.302	С	Yes	Е	Α		Α		Α					Α									
Alternate II	46.302	С	Yes	Е	Α				Α					Α									
52.246-3 Inspection of Supplies— Cost-Reimbursement.	46.303	С	Yes	Е		Α		Α		Α													
52.246-4 Inspection of Services— Fixed-Price.	46.304	С	Yes	Е	Α		Α		Α				Α	Α					Α		0		
52.246-5 Inspection of Services— Cost-Reimbursement.	46.305	С	Yes	E		Α		Α		Α													

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FEDERAL AC	
QUISITION	
REGULATION	

					PRINCIPLE TYPE AND/OR PURPOSE OF CONTRACT CF FP CR FP CR FP CR FP CR T&M LMV COM DDR A&E FAC IND TRN SAP UTL CI																		
PROVISION OR CLAUSE	PRESCRIBED IN	P OR C	IBR	UCF	FP SUP	CR SUP	FP R&D	CR R&D	FP SVC	CR SVC	FP CON	CR CON	T&M LH	LMV	COM	DDR	A&E	FAC	IND DEL	TRN	SAP	UTL SVC	CI
52.246-6 Inspection—	46.306	С	Yes	E	SUP	SUP	KOLD	KOLD	SVC	SVC	CON	CON	R		SVC				DEL			SVC	$\vdash \vdash$
Time-and-Material and Labor-Hour.	40.300		103	-									'`										
Alternate I	46.306	С	Yes	Е									Α								0		
52.246-7 Inspection of Research and	46.307(a)	С	Yes	Е			Α														0		\Box
Development—Fixed Price.	` `																						
52.246-8 Inspection of Research and	46.308	С	Yes	Е				Α															
Development—Cost Reimbursement.																							
Alternate I	46.308	С	Yes	Е				Α															
52.246-9 Inspection of Research and Development (Short Form).	46.309	С	Yes	E			Α	Α													0		
52.246-11 Higher-Level Contract Quality Requirement.	46.311	С	Yes	Е	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α	Α		
52.246-12 Inspection of Construction.	46.312	С	Yes								Α	Α									0		
52.246-13 Inspection—Dismantling, Demolition, or Removal of Improvements.	46.313	С	Yes													R					Α		
52.246-14 Inspection of Transportation.	46.314	С	Yes	Е																Α	Α		
52.246-15 Certificate of Conformance.	46.315	С	Yes	Е	Α	Α	Α	Α	Α	Α				Α					Α		Α		
52.246-16 Responsibility for Supplies.	46.316	С	Yes	Е	Α		Α		Α					Α							0		
52.246-17 Warranty of Supplies of a	46.710(a)(1)	С	Yes	I	0									0					0				
Noncomplex Nature.																							
Alternate I	<u>46.710</u> (a)(2)	С	Yes	I	0									0					0				
Alternate II	<u>46.710</u> (a)(3)	С	Yes	I	0									0					0				
Alternate III	<u>46.710</u> (a)(4)	С	Yes	I	0									0					0				
Alternate IV	<u>46.710</u> (a)(5)	С	Yes	I	0									0									
Alternate V	<u>46.710</u> (a)(6)	С	Yes	I	0									0					0				
52.246-18 Warranty of Supplies of a Complex Nature.	<u>46.710(b)(1)</u>	С	Yes	I	0		0							0					0				1
Alternate II	46.710(b)(2)	С	Yes	I	0		0							0					0				
Alternate III	46.710(b)(3)	С	Yes	I	0		0							0					0				
Alternate IV	46.710(b)(4)	С	Yes	I	0		0							0					0				
52.246-19 Warranty of Systems and Equipment under Performance Specifications or Design Criteria.	46.710(c)(1)	С	Yes	I	0		0		0					0									
Alternate I	46.710(c)(2)	С	Yes	I	0		0		0					0									
Alternate II	46.710(c)(3)	С	Yes	I	0		0		0					0									
Alternate III	46.710(c)(4)	С	Yes	I	0		0		0					0									
52.246-20 Warranty of Services.	<u>46.710</u> (d)	С	Yes	I					0						0				0	0			
52.246-21 Warranty of Construction.	46.710(e)(1)	С	Yes								0										0		
Alternate I	<u>46.710</u> (e)(2)	С	Yes								0										0		
52.246-23 Limitation of Liability.	46.805	С	Yes	I	Α	Α	Α	Α						Α					Α		0		